

NOTICES

Notice No.	20240418-45	Notice Date	18 Apr 2024
Category	Trading	Segment	Equity
Subject	Offer to Buy – Acquisition Window (TAKEOVER) for RAJASTHAN GASES LTD- Live Activities Schedule		

Content

Trading Members and Custodian Members of the Exchange are requested to note the schedule of activities in respect of Offer to buy – Acquisition Window (TAKEOVER) of shares of RAJASTHAN GASES LTD scheduled from Friday, 19th April' 2024 to Friday, 03rd May,'2024 on the Exchange is as follows.

Particulars of Offer to Buy for RAJASTHAN GASES LTD

Security Name	RAJASTHAN GASES LTD
Security Symbol	RAJGASES
ISIN	INE184D01026
Scrip Code	526873
Offer Size	Upto 2,15,47,188 Equity Shares
Market Lot	1
Face Value	Rs.3/-
Offer Price	Rs. 9.25 per share
Opening Date	Friday, 19th April' 2024
Closing Date	Friday, 03rd May,'2024

Session Timings:

LIVE OTB SESSION	Issue Period#	FROM	TO
Bid Offering Period	19th April' 2024 to 03rd May,'2024	9.15 A.M.	3.30 P.M.
Give-up / Take-up	19th April' 2024 to 02nd May,'2024	9.15 A.M.	3.30 P.M.
Give-up (last day of the offer)	03rd May,'2024	9.15 A.M.	3.30 P.M.
Take-up (last day of the offer)	03rd May,'2024	9.15 A.M.	4.00 P.M.

Categories for Bidding:

Category Description	Investors Type
Foreign Institutional Buyer	FII
Financial Institution	FI
Mutual Fund	MF
Insurance Companies	IC
Other QIBs	OTH
Other NIB	NOH
Company	CO
Individual	IND

OTB Module Accessibility

URL for accessing iBBS platform	Internet : https://ibbs.bseindia.com/ Leased Line*** : https://ibbsll.bseindia.com/
URL for accessing RTRMS	Internet : https://rtrms.bseindia.com/ Leased Line*** : https://rtrmsll.bseindia.com/
URL for accessing Extranet for Files (for Members & Custodians)**	Internet : https://member.bseindia.com/ Leased Line*** : https://memberll.bseindia.com/

** - Files on the Extranet for acceptance of bids would be available when confirmation of acceptance is received by the Exchange from the Merchant Banker/ RTA after the Issue closure

*** - For details on setting for accessing Leased Line URL Refer Exchange Circular No. -20170503-12

Further notes:

1. Please refer to the Exchange Notices no. 20150930-1 dated September 30, 2015 and 20170203-29 dated February 3, 2017 for operational instructions for participation in OTB
2. Trading Members to ensure UCC of the Investor is registered and/ or updated stating the correct PAN Number and Category in the Exchange UCC database.
3. Trading Member(s) can bid for Investors having shares in demat form
4. Members and Custodians to note that if no securities are accepted there will be no End of Issue files generated in Extranet.

Information on Login Ids and Resetting passwords

Members and Custodians are requested to use the following contacts for any information on creation of new login ids and resetting of passwords:

System	Point contact	Contact	Email
iBBS (New Users)	Trading Operations	022-22728005	user.trdops@bseindia.com
iBBS (Reset Password)	Trading Operations	022-22728005	user.trdops@bseindia.com
RTRMS (New Users)	Trading Operations	022-22728005	user.trdops@bseindia.com
RTRMS (Resetting Passwords)	Trading Operations	022-22728005	user.trdops@bseindia.com
Extranet	Trading Operations	022-22728005	user.trdops@bseindia.com

Contact Details for iBBS - Offer to Buy (OTB) Module:

System	Point contact	Contact	Email
Trading Operations	Sandeep Pujari	022-22728376	sandeep.pujari@bseindia.com
Trading Operations	Rushi Bhoir	022-22728226	rushi.bhoir@bseindia.com
Trading Operations	Hormazdiar Mobedji	022-22725626	hormazdiar.mobedji@bseindia.com
Listing Sales	Mangesh Tayde	022-22728846	mangesh.tayde@bseindia.com
Listing Sales	Rinkesh Gaikwad	022-22725046	rinkesh.gaikwad@bseindia.com

Mangesh Tayde
DGM
Listing Ops & Sales

Sandeep Pujari
DGM
Trading Operations

April 18th, 2024